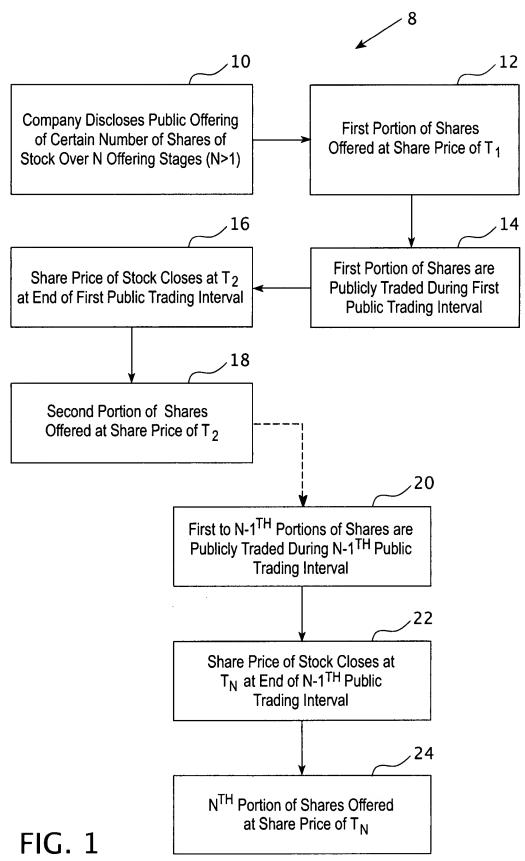
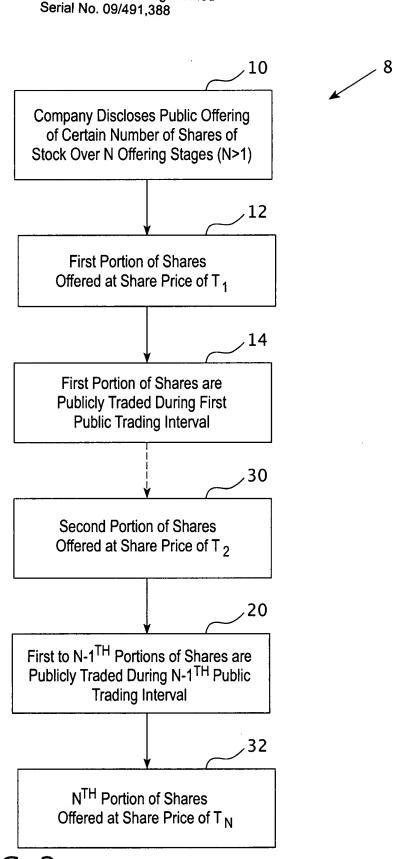


REPLACEMENT SHEET

Title: A Serially Staged, Initial Public Stock Offering Method Serial No. 09/491,388





REPLACEMENT SHEET
Title: A Serially Staged, Initial
Public Stock Offering Method

FIG. 2

REPLACEMENT SHEET Title: A Serially Staged, Initial Public Stock Offering Method Serial No. 09/491,388

